

# LSU Health

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## FOUNDATION

### NEW ORLEANS

#### **ELECTRONIC STOCK TRANSFER INSTRUCTIONS**

(1) Notify your broker that you wish to make a stock gift transfer from your account into the following Foundation account:

Crescent Capital Consulting (phone 504-207-8555)  
DTC #0164 (Charles Schwab & Co)  
Account #6452-8164  
Name of Account: LSU Health Sciences Center Foundation, Donation Account

(2) At the same time, notify us that you have instructed your broker to deposit into our account a stock gift. We will need from you:

- ◆ the name of the stock,
- ◆ the number of shares, and
- ◆ instructions on how you wish your gift to be used.

We appreciate your cooperation in supplying us with this information. The above will help us facilitate the transfer of your gift more smoothly, apply your gift according to your wishes, and allow us to acknowledge and thank you for your generosity in a more expeditious manner.

Please contact Denise Flock-Williams at 504-568-3712 (main) or 504-568-5712 (direct) if you have any questions.